



Dear Valued Client,

We're reaching out to share some exciting news about an upgrade to our member support tools.

## The MyRetirement App is being retired to make way for something much better – the all new **Sanlam Portfolio App**.

This upgrade provides a seamless, user-friendly platform, allowing members to view their full portfolio benefits laid out in a user-friendly format. The login process remains unchanged, ensuring a seamless transition to the new platform.

Remember that members can update their beneficiaries online and where you have agreed that this facility be opened to members, members can also do investment switches online.

Members having access to online benefit statements will also take away some pressure on HR to provide these statements on a continuous basis.

### **Next steps from you?**

Employers to inform employees about the upgrade. Encourage them to uninstall the old MyRetirement app and download and install the new Sanlam Portfolio App from Google Play and Apple App store.



We appreciate your support in communicating this change to members. If you have questions, please don't hesitate to reach out to your dedicated Client Relations Manager.

## Sanlam Corporate

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